

Hearing Date and Time: November 6, 2009 at 9:45 a.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

NOTICE OF HEARING ON LIMITED CONTRACT OBJECTIONS

PLEASE TAKE NOTICE THAT an adjourned hearing (the “**Limited Contract Objection Hearing**”) to consider certain continuing objections to the *Order (i) Authorizing the Sale of Assets Pursuant to the Amended and Restated Master Sale and Purchase Agreement (the “Sale”) with NGMCO, Inc., a U.S. Treasury-Sponsored Purchaser (the “Purchaser”); (ii) Authorizing Assumption and Assignment of Certain Executory Contracts (the “Assumable Executory Contracts”) and Unexpired Leases in Connection with the Sale; and (iii) Granting Related Relief (the “Sale Order”)* [Docket No. 2968], relating to the assumption and assignment of the Assumable Executory Contracts (the “**Limited Contract Objections**”) will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **November 6, 2009 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard. Absent further notification by the Debtors or the Court, the Limited Contract Objection Hearing will not be an evidentiary hearing.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Sale Order, the Limited Contract Objection Hearing is limited to (a) the contestation of a particular Cure Amount(s), (b) the determination as to whether a particular Assumable Executory Contract is an executory contract that may be assumed and/or assigned under section 365 of the Bankruptcy Code, and/or (c) challenges relating to whether, with respect to a particular Assumable Executory Contract, the Debtors have assumed, or are attempting to assume, such contract in its

entirety or whether the Debtors are seeking to assume only part of such contract.

PLEASE TAKE FURTHER NOTICE THAT to the extent that a counterparty to an Assumable Executory Contract has not filed its notice of withdrawal with respect to a Limited Contract Objection that has been resolved, the counterparty should do so immediately. A list of outstanding Limited Contract Objections is annexed hereto as Exhibit "A".

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Exhibit A

Limited Contract Objections

Docket No.	Counterparty
3135	ACE American Insurance Company
3641	ADT Security Services, Inc.
3208	Affiliated Computer Services
1270	Affiliated Computer Systems of Spain SL, et. al
2452	AM General LLC, formerly AM General Corporation, and General Engine Products LLC
4209	Aspen Insurance UK Limited
777	ATS Automation Tooling Systems, Inc.
2335	Ford, Comverca, and ACH
1412	Gates Corporation
1143	GE Capital Corporation
2431	GETRAG Getriebe-Und Zahnradfabrik Hermann Hagenmeyer GmbH & Cie KG, GETRAG SpA and GETRAG Corporation
1156	Hitachi Automotive Products (USA)
2156	Infineon Technologies North America Corp.
3518	Johann Hay GmbH & Co. KG
2903	Karmann U.S.A., Inc.
1348	Macquarie Equipment Finance, LLC
731	Magneti Marelli Powertrain USA, LLC, Magnetti Marelli North America, Automotive Lightning LLC, et. al
866	National Fuel Gas Distribution Corporation
3491	Park National Bank, Pacific Rim Capital, PRC HF, Technology Investment Partners, or Sun Microsystems
831	Remy International, Inc., Remy Inc., and Remy Power Products, LLC
1462	RK Chevrolet/RK Auto Group
1982	Simpson Automotive Group, Inc.
3025	Suzuki Motor Corporation
699	Swagelok Company
2070	The Bank of New York Mellon
3989	The McClatchy Company on behalf of the Charlotte Observer, the Dallas Star Telegram, the Fort Worth
710	The Regents of University of Michigan
1014	Union Pacific Railroad Company
3683	Westfalia-Automotive GMBH